

AGENDA FOR CHAPTER 13 CREDITORS MEETING

No SSN

CASE NO. 18-30395 G

DEBTOR: SHARON P. RODRIGUEZ

ATTORNEY FOR DEBTOR(S): WILLIAM C. BEHRENS / *William C. Behrens*

DATE: May 3, 2018

Judge John P. Gustafson

TRUSTEE: Elizabeth A. Vaughan

Trustee/Staff Attorney:

What is your name? _____ Is your residence and/or mailing address correct? _____

Is this your primary residence? ☐ Yes ☐ No _____

Verifications: SSN: _____ Signature(s): _____

Have you had any previous bankruptcy filings? Yes ___ / No ___

Did you review and sign your Ch 13 Bankruptcy Petition prior to it being filed? _____

Is the information contained therein true to the best of your knowledge? _____

Does any information contained in the Petition need to be changed/corrected/added/deleted? _____

Do you understand that all the testimony you give here today is under penalty of perjury? _____

1. Do you understand you have filed a Ch. 13 Re-payment Plan and not a Ch. 7 liquidation? Yes / No

2. Should anything change about your mailing address, please let us know.

3. Marital Status at time of filing: Single ___ Married ___ Divorced ___ Widowed ___

Do you have any minors or dependents in your household? ☐ Yes ☐ No

How many? _____ What are their ages? _____

How many people are in your household: _____

Are you paying/receiving any spousal or child support? How much? _____

Is the DSO information listed in the petition ☐ Yes ☐ No

4. Are you in good health? (H) ☐ Yes / ☐ No (W) ☐ Yes / ☐ No

5. EMPLOYMENT:

(1) Are you presently employed? Yes / No By: _____

How long? _____

Payroll Deductions: 401(K): _____ 403(B): _____ Deferred Comp: _____ Stock Purchase: _____

Paying: Retirement Loans? Monthly payment(s) _____ / Time remaining _____

Net pay? _____ wkly / bi-wkly / s/m / monthly. Do not notify employer _____

Monthly Supplemental or Retirement Income:

Social Security _____ / Pension _____ / Disability _____ / Other _____

Contribution from family members: _____ others _____

Rental Income: _____

(2) Are you presently employed? Yes / No By: _____

How long? _____

Payroll Deductions: 401(K): _____ 403(B): _____ Deferred Comp: _____ Stock Purchase: _____

Paying: Retirement Loans? Monthly payment(s) _____ / Time remaining _____

Net pay? _____ wkly / bi-wkly / s/m / monthly Do not notify employer _____

Social Security _____/Pension _____/Disability _____/Other _____

Rental Income: _____

8. Have you filed all required tax returns with the appropriate taxing authorities for the last four years? Yes / No

9. Have you provided us with a copy of your federal tax return for the most recent tax year? Yes / No

TRUSTEE WILL FILE/HAS FILED A MOTION TO DISMISS._____

CREDITORS IN ATTENDANCE: _____

Rodriguez - 18-30395 G

1st Prime Lending - arrgs \$ 21,643.54

Conduit?: $\$1449.27 \times 2 =$ 2898.54

*If conduit required, need \$1595.27

to bring conduit current

Ally - 14 Ford Taurus - daughter's car?

Priority - n/a

Unsecured - 10% 807.96

Atty fees

	\$	25,350.04
Trustee fees:		2813.85
TOTAL	\$	28,163.89
Less payments:		1625.00
	\$	

PROPOSED: $\$1625.00 \text{ per mon} \times 59(60) = \$95,875.00$

Need: $\$502.00 \text{ per mon} \times 59 = \$29,618.00$

Conduit: Prime Lending - $\$1449.27 + \text{fees} = \1610.37

Total Payment Needed: \$2113.00 plus refunds?

Priority – \$ n/a

Secured - \$168,401.39

Unsecured - \$ 8079.63

Tax refunds:

16 – \$1613.00/

17 - \$

Bar dates: 5/1/18 and 8/20/18

Entitled to discharge: Y / N